

# QuantiFI

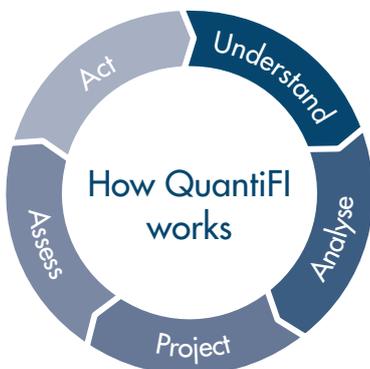
## smarter financial management for pensions

QuantiFI is our funding and investment tool that supports the intelligent analysis of your objectives and strategies – using insights gained from experience to help you make more informed, confident decisions.

At the heart of our consulting approach is clear, effective communication based on intelligent analysis. That’s why we’ve developed QuantiFI: our pension strategy hub that gives you the facts you need to plan ahead, at the touch of a button.

QuantiFI brings together past, present and future views of your pension scheme and the changing investment market to generate the insights and projections you need to make confident and informed decisions. It does more than ordinary consulting tools; modelling future scenarios to allow a more efficient, critical appraisal of your objectives and strategy.

Thanks to the expertise of our actuaries and investment consultants – the design team behind QuantiFI – we can now offer our clients the benefits of this cutting-edge service.



QuantiFI simplifies and supports the consulting and decision-making process

### Understand

#### Funding Level Monitor

- Tracks your funding level progress against your recovery flight-path
- Signals when de-risking is affordable and when re-risking is an issue

### Analyse

#### Valuation and Recovery Analyser

- Assesses your current valuation balance sheet, building on funding level information
- Informs key questions like: ‘How sensitive are your results to a change in basis?’ ‘What might your future deficit recovery plan look like?’

### Project

#### Investment Strategy Stress Tester

- Projects your funding level into the future under a range of scenarios
- Answers ‘what if’ questions around changes in asset strategy, alternative de-risking plans and possible economic/investment outcomes

### Assess

#### Risk Attributor

- Provides stochastic disaggregation of key risk drivers
- Helps evaluate the scheme from a regulatory perspective

### Act

- Having provided you with detailed analysis and projections in real time, we will support you and your pension scheme in making more informed, confident decisions

# QuantiFI: clear communication for better consulting

- Gives a transparent view of your pension scheme finances, so you know where you stand
- Analyses performance and risk in real-time, helping you to capitalise on market movements
- Provides the right facts at the right time, to support informed decision making
- Designed to underpin a continuous and dynamic approach to funding level management

## Monitor

Tracks your scheme funding level and identifies key drivers behind its development. It allows you to compare how progress to date compares with the 'flightpath' mapped out at the previous valuation.

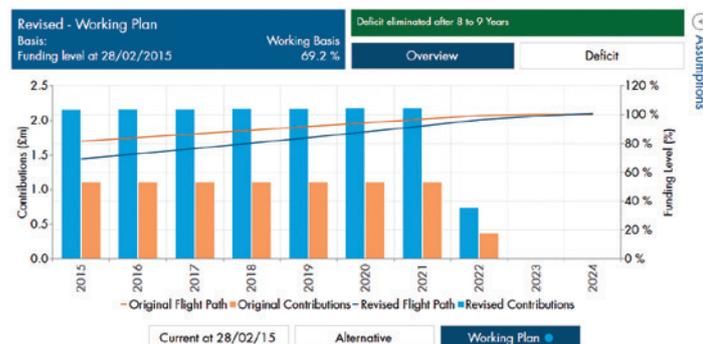


## Valuation

Valuation unveils the latest funding level calculation to address key questions such as: If we had a valuation today, what assumptions might be used? How would they affect the funding level assessment?

## Recovery

This is a budgeting tool that models how the deficit will change over time by introducing a new contribution plan or making changes to the assumed level of investment return.



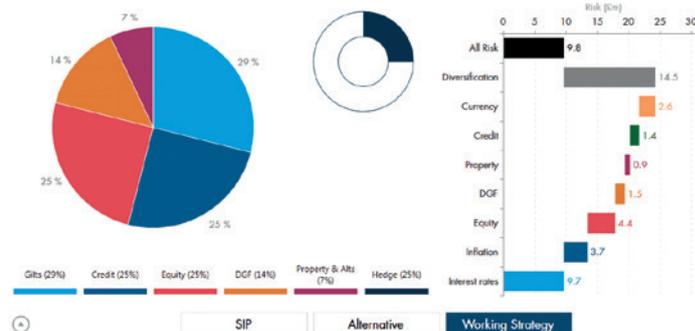
## Investment

Investment tests the suitability of proposed investment strategies for new recovery plans, using our latest forecasts for capital market returns under key scenarios. It answers questions such as: Is the strategy expected to generate sufficient investment returns? What are the implications of experience being poor?



## Risk

The Risk module helps demonstrate to the Pensions Regulator your awareness of the need to model risk effectively. It includes the disaggregation of this risk to determine which areas represent the largest component and how best these risks can be mitigated.



## Contact us today for a free demonstration of QuantiFI

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