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# Quantum Advisory

## In 60 seconds

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WORKING IN PARTNERSHIP WITH YOU  
| PENSION AND EMPLOYEE BENEFITS

### Who are we?

Established in 2000, with offices in Cardiff, London, Amersham, Birmingham and Bristol, Quantum Advisory is an independent financial services consultancy that provides solution based pension and employee benefit services to employers, scheme trustees and members.

### How we can help you

We design, maintain and review pension schemes and related employee benefits so that they operate efficiently and effectively and are valued by employees. This means that you can get on with doing the things that you do best, therefore saving you time and money.

### Our pedigree

All of the Firm's Partners once led actuarial and employee benefit consulting teams at major consultancies, so our pedigree is first class and there is little pensions and employee benefits work that, collectively, we have not done. By continuing to invest in talented people, good systems and by encouraging pro-active solution-based thinking, we offer a premium service to our clients.

### Products and services

We offer a range of services to employers and pension trustees, all designed to focus on your specific needs, including:

#### Actuarial Consultancy

- Valuation & funding advice
- Company accounting disclosures
- Merger & Acquisitions
- Expert second opinion
- Buy-ins & Buy-outs
- Liability management exercises

#### Investment Consultancy

- Investment advice
- Fiduciary counselling
- Fiduciary manager governance

#### Health & Wellbeing

- Risk benefit advice
- Corporate private medical insurance
- Group life assurance
- Excepted and relevant life cover
- Long term disability benefits
- Group critical illness
- International benefits and multinational pooling

#### Pensions Administration

- Banking
- Accounting
- Pensioner payroll

#### Pensions Consultancy

- Employee & benefit communication
- Secretarial services to Trustees
- Training
- Pension scheme design
- Defined contribution governance
- Automatic enrollment support
- Salary sacrifice implementation

### Events and seminars

We hold regular seminars and training events designed to keep our clients up to date with pensions and employee benefit issues and legislation. For all of our upcoming events, please take a look at our website

[www.quantumadvisory.co.uk](http://www.quantumadvisory.co.uk)

Our business is founded on six core values which govern how we approach our relationships with our clients. We aim to be:



## What others say...

*"We've been working with Quantum since 2006; they are professional, knowledgeable and provide a great service. The team are fantastic, very friendly and approachable, you get a quick response to queries, they explain things simply so you understand things, avoiding too much actuarial and pension jargon."*

*We regularly run pension surgeries for our members on site and they are always very well received. We consider them a partner to the benefits we provide our employees."*

- Lisa Angus, HR Manager, Panasonic Manufacturing UK Ltd

*"We quickly built up a good working relationship with the team at Quantum. We cannot fault the service we have received – on timeliness, responsiveness, accuracy, creativity and more."*

- Mike Davis, Strategy and Regulation Director, Dwr Cymru Welsh Water

## Getting in contact

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