



Trustee Training:

keeping you informed

Introduction

We specialise in providing scheme-specific training to meet your particular needs

We see our role as supporting you to develop the skills to become an increasingly aware and effective trustee. Suitable for new trustees and experienced trustees alike, our training courses are designed to focus the mind on the important issues at hand, so you are constantly developing your capabilities and keeping your knowledge up to date.

Understanding your responsibilities

One of the main impacts of the Pensions Act 2004 was that all trustees, within six months of appointment, now have an explicit duty to demonstrate that they have a knowledge and understanding of:

- the law relating to trusts and pensions
- the principles of funding and investment, and
- the documents of their particular scheme.

The Pensions Regulator has developed a free e-learning training syllabus (www.trusteetoolkit.co.uk) to help meet the requirements for Trustee Knowledge and Understanding (TKU).

We build on this base to give you the perspective of experienced professionals and their view as to how this affects you in the real world, by creating modular-style training which relates specifically to your pension scheme.

We place great emphasis on providing trustees with clear information on 'why', 'how' and 'what' so you can really get to grips with the nuts and bolts of pensions.

Why choose us?

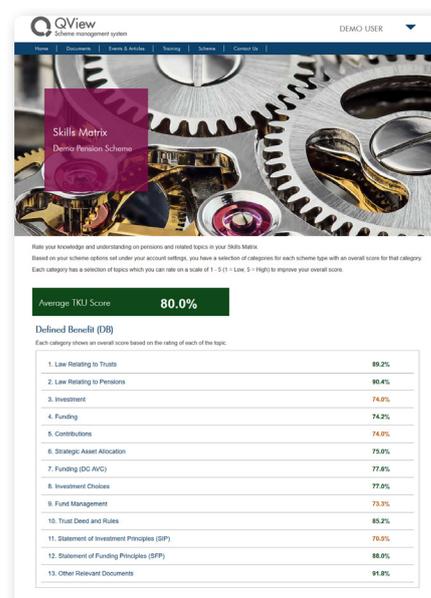
For over ten years, we have been helping individuals to become successful trustees. During this time, we have worked with numerous people from all walks of life, industry sectors and job roles, many of whom started with no prior experience of finance or pensions.

We are fully aware of the volume and complexity of the TKU requirements and the aggressive timescale that you have to work to.

Our trustee training will guide you through this in a user-friendly way, so you will get up to speed fast.

Our training will also take into consideration the rapid pace of change within the current pensions environment, enabling you to keep abreast of changes to legislation and how it impacts on your scheme.

There is a wealth of talent at Quantum Advisory, so you will have access to leading technical knowledge and best practice. Our consulting team will also provide a robust and independent point of view.



Want to know more?

If you would like to know more about Trustee Training, please contact your usual Quantum contact or email info@quantumadvisory.co.uk

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A list of all members is available for inspection at our registered office.