

Investment consulting services



Overview

Quantum's team of experienced consultants can provide the investment services that you need. Whether your preference is for support on an ongoing or project basis, we can help you. Our services are tailored to meet your scheme's circumstances and we aim to provide clear guidance, training and advice.



Strategy

We know that investment strategy cannot be considered in isolation. Consistency with your funding goals and integrated risk management considerations is essential, as made clear by the latest guidance from the Pensions Regulator.

We use the latest modelling tools to formulate and communicate appropriate strategies.



Implementation

Clients' assets typically sit on an institutional platform to facilitate efficient and effective portfolio changes. This is essential if dynamic de-risking forms part of your objectives.

Whether you want passive or actively managed strategies, we have the resources to accommodate your Scheme's needs. Our core list of funds is continually scrutinised to ensure that they continue to meet our rigorous selection criteria. By blending managers with complementary styles, we maintain asset class building blocks that aim to deliver superior risk adjusted returns.



Reporting

Our independent reporting service helps you measure your funds' returns alongside

funding level progression, to ensure both strategy and managers remain fit for purpose.

By avoiding unnecessary jargon and providing regular clear reporting, we ensure that our reports remain relevant and engaging.



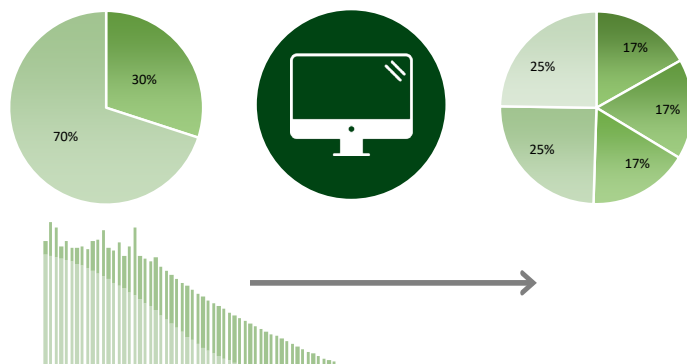
Governance

The ability to exercise and demonstrate good governance is more important than ever. We work closely with you to ensure investment arrangements remain appropriate, providing accountability throughout the decision-making process.

Our fiduciary manager oversight service can also help you appoint, instruct and monitor a discretionary manager that understands your pension liabilities.



Investment Strategy Review



Want to know more?

Should you wish to discuss these services in more detail, please email amanda.burdge@qallp.co.uk or visit www.quantumadvisory.co.uk

Quantum Actuarial LLP, trading as Quantum Advisory, Registration Number: OC326665, registered in England and Wales. Quantum Actuarial LLP is authorised and regulated by the Financial Conduct Authority. Registered office: Cypress House, Pascal Close, St Mellons, Cardiff CF3 0LW.

A list of all members is available for inspection at our registered office.