

Investment Analyst (Modelling)

Reward

Up to £35,000 depending on experience

Location

Cardiff, with the option to work from home part time

Role

Working within the pension's industry you will be supporting the investment team in delivering a high-quality professional client service.

You will be part of the investment strategy team, assisting in the production of Asset Liability Modelling ("ALM") analysis for our clients as well as Liability Driven Investment ("LDI") portfolio design. You will be responsible for running and maintaining our proprietary models as well as producing analysis using PFaroe, a third-party pensions analysis tool.

In addition to your role in the investment strategy team, you will also assist the consultants in delivering day-to-day investment services to clients including:

- reporting on clients' investments
- designing investment strategies
- planning and managing asset transfers
- preparing papers and presentations for trustee meetings
- ensuring compliance with various governance requirements

Within the role you will obtain and record relevant, up to date investment information by liaising with fund managers and carrying out research and analysis.

This role is an opportunity to progress your investment career. Working as part of an expert team there is a large focus on training and development. You will be encouraged to actively contribute to internal discussions and new ideas to improve your knowledge and the services we provide our clients.

Qualifications and skills

You will be a graduate who has an interest in financial markets and be looking to continue your professional development. You may have already gained experience working in a similar, or related field, but this is not essential as full training will be provided. You will be a good communicator, enjoy working as part of a team and have good attention to detail. You will need to be able to work to tight deadlines and take a pro-active approach to your work.

Experience in, knowledge of and understanding of investment, pensions, or actuarial work would be advantageous but not essential.

There will be the opportunity for you to study towards your actuarial qualifications to support your progress and development.

A full job description is available on request.

Why Quantum?

Work for us and you will become part of a close-knit team that is skilled, experienced and passionate about delivering a high-quality service to our clients.

You will receive full support to continue your professional development through your exams and training.

We offer a friendly place to work with a hybrid working pattern, flexible working hours, 24 days holiday per year with holiday trading, volunteering leave, flexible benefits to suit your personal circumstances, DC pension scheme, and a discretionary annual bonus.

How to apply?

If you are interested in applying for this role, please send your CV to recruitment@gallp.co.uk

If you have any queries please contact recruitment@gallp.co.uk